



3rd Quarter ~ 2014

Turn down the volume, step away from your news source – dramatic stock market reports have been known to cause panic attacks. Not helpful.

Better idea, remember we're a phone call away. Have any concerns about your investments? Think you might need or want to spend some of your invested money in the near term? Have any year-end income tax savings strategies to consider? We need to talk. Please give us a call and we'll chat through your options and recommend a strategy that's appropriate for you. We've been through these volatile market swings before and know that a quick conversation to reconfirm your investment objectives goes a long way to assuaging doubts. Do let us know if we can help with yours.

Of course, if you prefer to reach out by email, we're close to our screens whenever the market is open (and many other hours, too!). For general information or to get something scheduled, Irene will be the first responder to any inquiries you make to info@schaefferfinancial.com. If you're trying to reach Rick, Carole, Jared or me, just substitute our first name for info and use the same address. For example, karen@schaefferfinancial.com.

Let's keep those lines of communication open!