

BIOGRAPHY

RICHARD W. SCHAEFFER, CFP

Richard W. Schaeffer is Co-founder of Schaeffer Financial LLC, a financial consulting firm in suburban Washington, D.C. He has been advising clients for over thirty years and has specialized in retirement and investment planning for government employees and foreign nationals.

After earning a Bachelor of Science degree in Economics from Grand Valley State University in Michigan, Rick completed two years as a Peace Corps Volunteer (Brazil) before beginning his career in financial planning. Originally hired by American Financial Consultants to conduct client interviews and complete analytical work, Rick was able to participate in the analysis and drafting of hundreds of financial plans before founding his own firm in the early 1980s. He earned his Certified Financial Planner designation from the College for Financial Planning in Denver and holds health and life insurance licenses. He regularly participates in continuing education courses.

Rick is a representative of Schaeffer Financial LLC, a Registered Investment Advisory Firm. Additionally, he is a registered representative with H. Beck, Inc. He is a member of the Financial Planning Association, the Financial Services Institute as well as . He has served on the D. G. Liu Board, and currently holds Series 7, 63 and 65 licenses with FINRA as well as Maryland & Virginia Life, health and Variable Insurance Licenses.